

Report on the Realization of the Use of Public Offering Proceeds
PT. Nusantara Sawit Sejahtera Tbk
As of June 30, 2026

No.	Type of Public Offering	Effective Date / Issuance Date	Realization of Public Offering Proceeds			Plan for Use of Proceed According to the Prospectus		Realized Use of Fund			Remaining Fund			Target Date for Use of Proceeds
			Amount of Proceed from the Public Offering	Cost of Public Offering	Net Realization	Total Amount	Percentage of Public Offering Proceeds	Total Amount	Percentage of Public Offering Proceeds	Financial Statement Account	Total Amount	Percentage of Public Offering Proceeds	Remarks	
1.	IPO Shares	28/02/2023	453,165,883,100	22,652,110,464	430,513,772,636	430,513,772,636	100%	430,513,772,636	100%	Nursery, Immature Plantations, Fixed Assets, Manuring & Upkeep Cost	-	0%	All remaining funds have been realized	30/06/2026
2.	Series I Warrant	08/03/2023	2,533,335,550	-	2,533,335,550	338,982,353,500	13381%	2,533,335,550	100%	Manuring & Upkeep Cost	-	0%	All remaining funds have been realized	30/06/2026

Jakarta, July 14, 2026
PT Nusantara Sawit Sejahtera Tbk



Miniwati Kasmita
Director



Report on the Realization of the Use of Public Offering Proceeds
Shares Issued upon Conversion of Warrants
PT. Nusantara Sawit Sejahtera Tbk
As of June 30, 2026

No.	Type of Public Offering	Issuance Date	Total Securities Issued	Securities that have been converted			Amount of Securities not yet converted	Plan of use of fund according to the prospectus	Realized Use of Fund According to the Prospectus	Amount of Fund Remaining after the Conversion
			Amount	Amount	Price	Value				
1.	Series I Warrant	08/03/2023	1,784,117,650	13,333,345	190	2,533,335,550	1,770,784,305	338,982,353,500	2,533,335,550	-

Jakarta, July 14, 2026
PT Nusantara Sawit Sejahtera Tbk


Miniwati Kasmita
Director

Details of the Use of Proceeds from the Public Offering
PT. Nusantara Sawit Sejahtera Tbk
As of June 30, 2026

1. IPO Shares

Type of Public Offering	Effective Date / Issuance Date	Amount of Proceed for the Public Offering (Rp)	Plan for Use of Proceeds		Percentage of planned use of funds to Public Offering proceeds	Realized Use of Funds		Percentage of realization to Public Offering proceeds	Deviation (%)	Remarks
			Level 2			Level 2				
			Description	Amount		Description	Amount			
IPO Shares	28/02/2023	430,513,772,636	PT. Borneo Sawit Perdana	232,537,839,598	54.01%	PT. Borneo Sawit Perdana	232,537,839,598	54.01%	0.00%	The change in the plan for the use of Public Offering proceeds was approved by the Extraordinary General Meeting of Shareholders (EGMS) held on September 10, 2025, and the results of the EGMS were submitted by the Company through letter No. 015/NSSS/RUPSLB/IX/2025
			Construction of Palm Oil Mill	128,293,104,246	29.80%	Construction of Palm Oil Mill	128,293,104,246	29.80%	0.00%	
			Construction of Special Terminal	13,776,440,724	3.20%	Construction of Special Terminal	13,776,440,724	3.20%	0.00%	
			Working Capital (Fertilizer & Agrochemicals)	90,468,294,628	21.01%	Working Capital (Fertilizer & Agrochemicals)	90,468,294,628	21.01%	0.00%	
			PT. Bina Sarana Sawit Utama	61,127,272,539	14.21%	PT. Bina Sarana Sawit Utama	61,127,272,539	14.21%	0.00%	
			Land Clearing	3,945,751,000	0.92%	Land Clearing	3,945,751,000	0.92%	0.00%	
			Nursery	2,739,907,305	0.64%	Nursery	2,739,907,305	0.64%	0.00%	
			Immature Plantation - Upkeep & Manuring Costs	54,441,614,234	12.65%	Immature Plantation - Upkeep & Manuring Costs	54,441,614,234	12.65%	0.00%	
			PT. Prasetya Mitra Muda	95,634,459,899	22.21%	PT. Prasetya Mitra Muda	95,634,459,899	22.21%	0.00%	
			Working Capital (Fertilizer & Agrochemicals)	95,634,459,899	22.21%	Working Capital (Fertilizer & Agrochemicals)	95,634,459,899	22.21%	0.00%	
			PT. Nusantara Sawit Persada	41,214,200,600	9.57%	PT. Nusantara Sawit Persada	41,214,200,600	9.57%	0.00%	
			Working Capital (Fertilizer & Agrochemicals)	41,214,200,600	9.57%	Working Capital (Fertilizer & Agrochemicals)	41,214,200,600	9.57%	0.00%	
				430,513,772,636	Total	430,513,772,636	100.00%		430,513,772,636	

2. Conversion of Series I Warrant

Type of Public Offering	Effective Date / Issuance Date	Realization of Proceeds from the Conversion of Warrants (Rp)	Plan for Use of Proceeds		Percentage of planned use of funds to Public Offering proceeds	Realized Use of Funds		Percentage of realization to Public Offering proceeds	Deviation (%)	Remarks
			Level 2			Level 2				
			Description	Amount		Description	Amount			
Series I Warrant	08/03/2023	2,533,335,550	PT. Prasetya Mitra Muda			PT. Prasetya Mitra Muda				The change in the plan for the use of Public Offering proceeds was approved by the Extraordinary General Meeting of Shareholders (EGMS) held on September 10, 2025, and the results of the EGMS were submitted by the Company through letter No. 015/NSSS/RUPSLB/IX/2025
			Working Capital (Fertilizer & Agrochemicals)	338,982,353,500	13381%	Working Capital (Fertilizer & Agrochemicals)	2,533,335,550	100.00%	-99.25%	
			Total	338,982,353,500	13381%		2,533,335,550	100.00%	-99.25%	

Jakarta, July 14, 2026
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Details of Public Offering Costs
PT. Nusantara Sawit Sejahtera Tbk

Type of Public Offering	Effective Date	Total Public Offering Proceeds	Public Offering Costs		
			Cost Description	Amount	Percentage
				Rp	%
IPO Shares	28/02/2023	453,165,883,100	Underwriting fee	3,429,141,732	0.76%
			Management fee	6,797,488,247	1.50%
			Selling fee	3,368,346,514	0.74%
			Capital market supporting professional fees (Public Accountant, Notary & Legal Counsel)	4,372,000,000	0.96%
			Capital market supporting institution fees	120,000,000	0.03%
			Financial advisory fee	-	0.00%
			Other costs (OJK registration statement, Actuary, KJPP, Media Consultant, Advertising & Publication, Printing, and others)	4,565,133,971	1.01%
			TOTAL	22,652,110,464	

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Placement of Remaining Public Offering Proceeds
PT. Nusantara Sawit Sejahtera Tbk
As of June 30, 2026

No	Type of Public Offering	Effective Date / Issuance Date	Remaining Funds	Placement	Placement Period	Interest Rate	Relationship with the Company
1	IPO Shares	28/02/2023	-	-	-	0.00%	-
2	Series I Warrant	08/03/2023	-	-	-	0.00%	-
			-				

Jakarta, July 14, 2026
PT Nusantara Sawit Sejahtera Tbk


Miniwati Kasmita
Director

Summary of Transfers of IPO Proceeds to Subsidiaries
As of June 30, 2026

No.	Description	Type of Public Offering	Remaining Fund as of December 31, 2025	Transfer Date	Amount of Funds Transferred	Remaining Fund as of June 30, 2026
			(Rp)		(Rp)	(Rp)
1	PT. Borneo Sawit Perdana	IPO Shares	50,000,000,000	17/04/2026	42,810,258,427	
				11/06/2026	7,189,741,573	-
2	PT. Prasetya Mitra Muda	IPO Shares	50,000,000,000	17/04/2026	26,175,424,093	
		Series I Warrant	2,533,335,550	11/06/2026	18,457,103,503	
				22/06/2026	7,900,807,954	-
3	PT. Nusantara Sawit Persada	IPO Shares	41,214,200,600	27/02/2026	41,214,200,600	-
Total			143,747,536,150		143,747,536,150	-